

Date			S.O.L.			
Intake By			RCP Score			
Name			Client File No.			
Address			City, St ZIP			
County			Home Phone			
Spouse			Spouse Phone			
Emerg'cy Contact			Emerg'cy Phone			
Employer			Employer Phone			
Occupation			Cell Phone			
DOB			Birthplace			
SSN			DL & State			
E-Mail			Referral Source			
Case Type			State Claims			
Tape Recording			Other Notes			
Creditor			Amount of Debt			
Date Incurred			Type of Debt			
Amount of Damage			Type of Damage			
Defendant #1			Defendant #2			
Witness #1			Witness #2			
Was this debt anything but personal, family or household in nature?				<input type="checkbox"/>	NO	
Any criminal history including felonies and misdemeanors?				<input type="checkbox"/>	NO	
Did you get a Summons & Complaint?				<input type="checkbox"/>	NO	
Have you ever filed a lawsuit for anything?				<input type="checkbox"/>	NO	
Are you currently or have you ever been employed by a collection agency?				<input type="checkbox"/>	NO	
Any family or friends currently or previously employed by a collection agency?				<input type="checkbox"/>	NO	
Do you personally know the collector we are going to sue?				<input type="checkbox"/>	NO	
Have you ever filed for bankruptcy?				<input type="checkbox"/>	NO	
Are you considering filing bankruptcy?				<input type="checkbox"/>	NO	
Does client need to be verbally advised of consequences of filing bankruptcy or claims?				<input type="checkbox"/>	NO	
Does client need to be verbally advised of Statute of Limitations?				<input type="checkbox"/>	NO	
Does client need to be verbally advised to save all new collection letters and voice mail messages?				<input type="checkbox"/>	NO	
Have you received any other collection activity?				<input type="checkbox"/>	NO	
Do you have more collection letters or papers?				<input type="checkbox"/>	NO	
Do you need a tape recording device for your phone?				<input type="checkbox"/>	NO	
Are family or friends being collected on?				<input type="checkbox"/>	NO	
Client To Drop Off More Letters	Client Will Provide More Docs	Install Tape Recorder Device	Transcribe & Digitize Tapes 8TRK	Rooker-Feldman Issues	Send Out Togstad	Refer For State Court Defense
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>